

Exhibit 5



Australian Gold Inc.

June 18, 2002

TO WHOM IT MAY CONCERN

The present is to certify that the letters EXP.... that appear on Australian Gold products manufactured by our laboratory and marketed by Australian Gold, Inc. a company located at 6270 Corporate Drive in Indianapolis, Indiana does not apply to the expiration date, as it applies to the production date of the product.

Regards,

Humayoun Akhter
Dr. Humayoun Akhter
General Manager of Research & Development

Karen L. Davis

